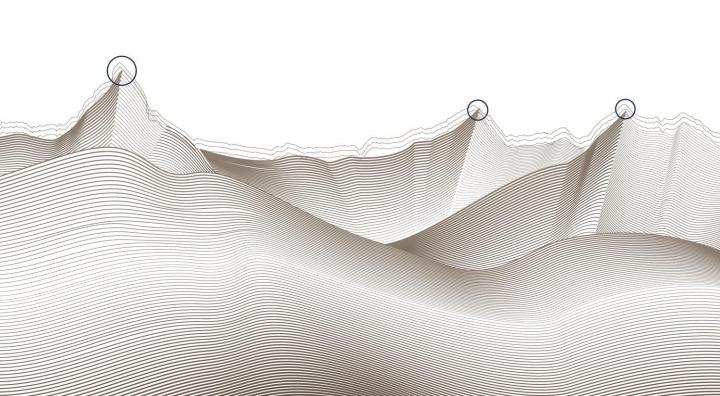


# **POSITIVE IMPACT FINANCE**

Green Private Solution





## Simple, smart, sustainable.

## Why choose the Green Private Solution?

### Smart management of your savings and positive impact on society

With the Green Private Solution, we offer our best tailor-made advice with a special focus on sustainable investments.

To align your financial goals with your values, we leverage the expertise our team has developed over the years in the ESG field with the support of external partners such as MSCI (a leader among ESG data providers)



- 1. ESG-conscious capital management.
- 2. Simple and transparent pricing
- 3. Generation of positive impact on the territory

## How is the positive impact on the territory generated?



- It all begins with the opening of a Green Private Solution
- Subsequently, the portfolio is allocated, considering both the client's financial goals and ESG investment principles
- At the end of the year, each green customer will have the opportunity to vote for up to a maximum of 3 local associations they consider deserving
  - As a Bank, we will allocate a portion of the proceeds generated from managing Green Private Solutions to the most voted associations
- We will finally closely monitor the activities that will be developed thanks to the devolution made

## **Our Green Private Solution**

## **Details**

		Green Private Solution
Services	Advisory	~
	Risk monitoring	~
	Account Charges fees	Included
	Tax declaration (ITA e CH)	<b>~</b>
	Account statement	Quarterly
	Retail services included <sup>1</sup>	<b>✓</b>
	Allocation of 10% of revenues to associations active in the territory	<b>✓</b>
Commission	Up to Fr. 1'000'000	0.75% p.a.
	From Fr. 1'000'000 up to Fr. 3'000'000	0.70% p.a.
	From i Fr. 3'000'000	0.65% p.a.
	Minimum fee Fr.	500 <sup>2</sup>
	BASE Fund Trading Commission	Excluded
	Trading fees	Included <sup>3</sup>
	Third-party expenses	Excluded
	Non-priced securities Fr.	Included

For more information, we invite you to schedule an appointment with one of our dedicated consultants at the following link:





### Lugano Headquarters

Via P. Peri 5 CH-6900 Lugano Tel. +41 (0)91 910 71 11 Fax +41 (0)91 910 71 60 info@bancasempione.ch www.bancasempione.ch

### Bellinzona Branch

Viale Stazione 8a CH-6500 Bellinzona Tel. +41 (0)91 910 71 11 Fax +41 (0)91 910 73 60 bellinzona@bancasempione.ch

#### Chiasso Branch

Piazza Boffalora 4 CH-6830 Chiasso Tel. +41 (0)91 910 71 11 Fax +41 (0)91 910 73 61 chiasso@bancasempione.ch

### Locarno Branch

Viale Stazione 9 CH-6600 Locarno-Muralto Tel. +41 (0)91 910 71 11 Fax +41 (0)91 910 73 62 locarno@bancasempione.ch

